

# NCDMB

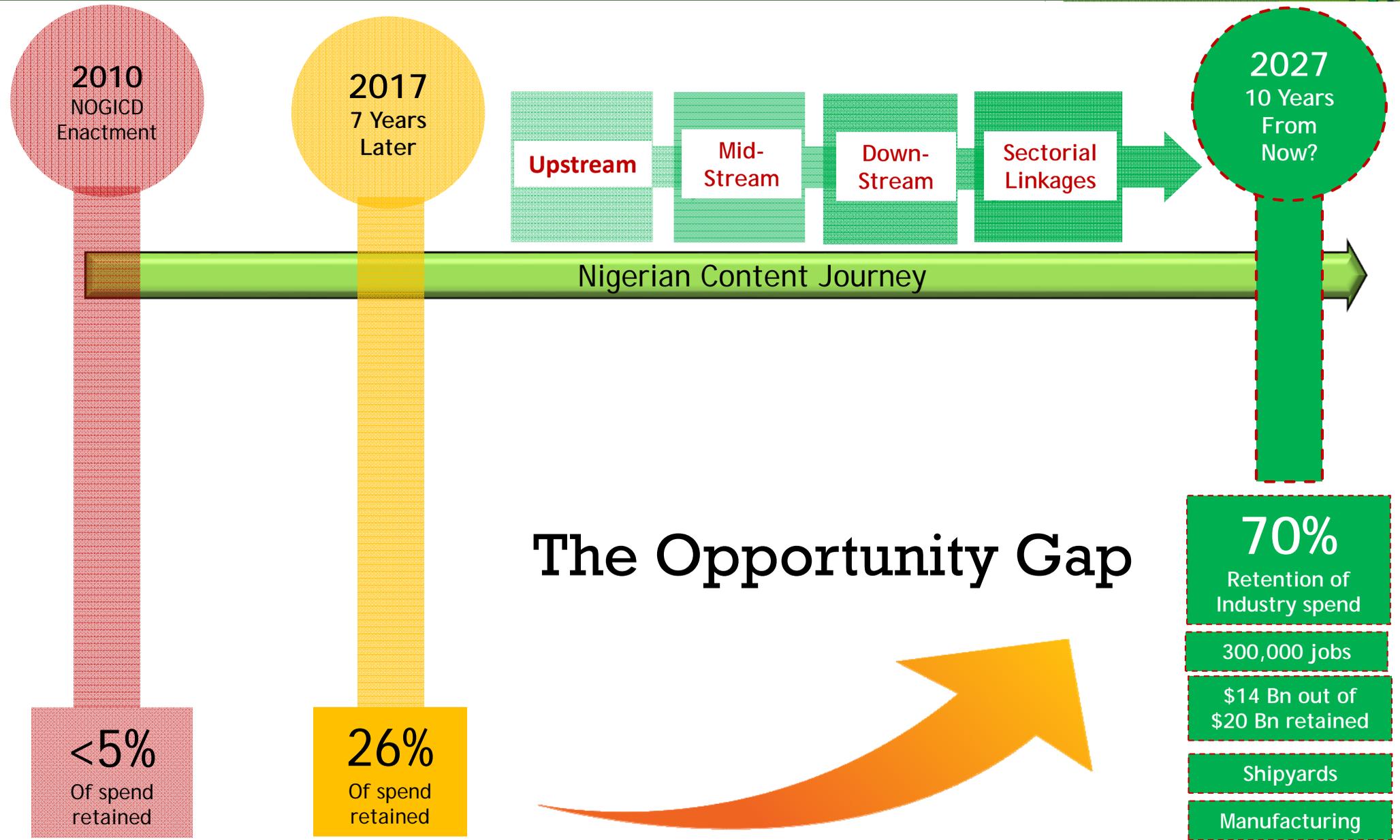
## 10-Year Strategic Roadmap

(70% NC By 2027)



NIGERIAN CONTENT  
DEVELOPMENT &  
MONITORING BOARD





2017 NC Level  
**26%**

Target in-country value addition  
**70%**  
within 10 years

**<5%**  
Of spend retained

**26%**  
Of spend retained

- 70%** Retention of Industry spend
- 300,000 jobs
- \$14 Bn out of \$20 Bn retained
- Shipyards
- Manufacturing

# 10-year Transformation Roadmap



## Overall Aspiration

“To be the catalyst for the industrialization of the Nigerian oil and gas industry and its linkage sectors”

## Strategic Outcomes

- Increase local content level in the oil and gas industry from 26% to 70% by 2027
- Double the value domiciled in the Nigerian oil and gas industry by 2027

## Our Strategic Pillars



## Enablers



# The Strategic Pillars - 1

Pillar  
Number

1

*Technical  
Capability  
Development*

Extend and  
deepen in-  
country  
technical  
capability in the  
oil and gas  
industry

Growth in in-country  
Capacities & Capabilities:

- Number of Nigerians employed in high-value adding activities in the industry
- Percentage (number) of contracts in high-value adding activities awarded to Nigerian Companies
- Quantity (and value) of Nigerian made goods and services in the oil and gas industry
- Number of strategic equipment/ assets owned by Nigerians
- Number of new in-country developed solutions launched in the Nigerian oil and gas industry





# The Strategic Pillars - 2



Pillar  
Number **2**

*Compliance  
&  
Enforcement*

Ensure NC implementation is enhanced through the mobilization of appropriate tools, policies and frameworks

Increase in:

- local content level in the oil and gas industry
- Coverage of local content enforcement and compliance across the entire oil and gas industry



**Performance Monitoring**  
Monitoring of performance against agreed NC Commitments

**Compliance Monitoring**  
Monitoring of Compliance with Statutory Requirements

**Intervention Monitoring**  
Intervention based on complaints

# The Strategic Pillars - 3

Pillar  
Number

3

*Enabling  
Business  
Environment*

Facilitate a  
commercially  
viable business  
environment that  
encourages  
increased sector  
investment

- Reduction in aggregate cycle time of the Board's touch points in the industry contracting process
- Increase in stakeholder satisfaction index
- Number of jobs and training opportunities created for Niger Delta youths



# The Strategic Pillars - 4



Pillar  
Number

4

*Organization  
Capability*

Build effective  
internal  
structures in  
terms of people,  
skills, processes  
and systems to  
support the  
Board's  
operations

- Increase in employee satisfaction index - function/organisation
- Increased depth in functional and industry knowledge of Board employees
- Increase in number of processes with documented policies and procedures
- Board-wide process automation
- Effective utilization of zonal offices and digital channels



# The Strategic Pillars - 5

Pillar  
Number

5

*Sectorial and  
Regional  
Market  
Linkages*

Increase industry  
contribution to  
the National GDP  
and facilitate  
access of  
Nigerian-made  
goods and  
services to  
regional markets

Growth in:

- Number of completed sectorial linkage initiatives
- Number and value of contracts awarded to Nigerian service companies in regional markets



# The Enablers (1 of 2)

## Enabler 1 *Funding*

- Increased in the number of NCDF beneficiaries
- Increase in revenue pool and funding mix
- Achievement of financial autonomy of the Board



**\$200  
Million**



## Enabler 2 *Regulatory Environment*

- Successful amendment of the NOGICD Act including the schedule to the Act
- Successful issuance/update of guidelines by the Board



# The Enablers (2 of 2)

## Enabler 3

*Collaboration  
and  
Stakeholder  
Engagement*

- Number of alliances and partnership institutionalized in the Board
- Number of NCCF meetings held annually
- Level of Local content awareness (as measured by level of key stakeholder engagement)



## Enabler 4

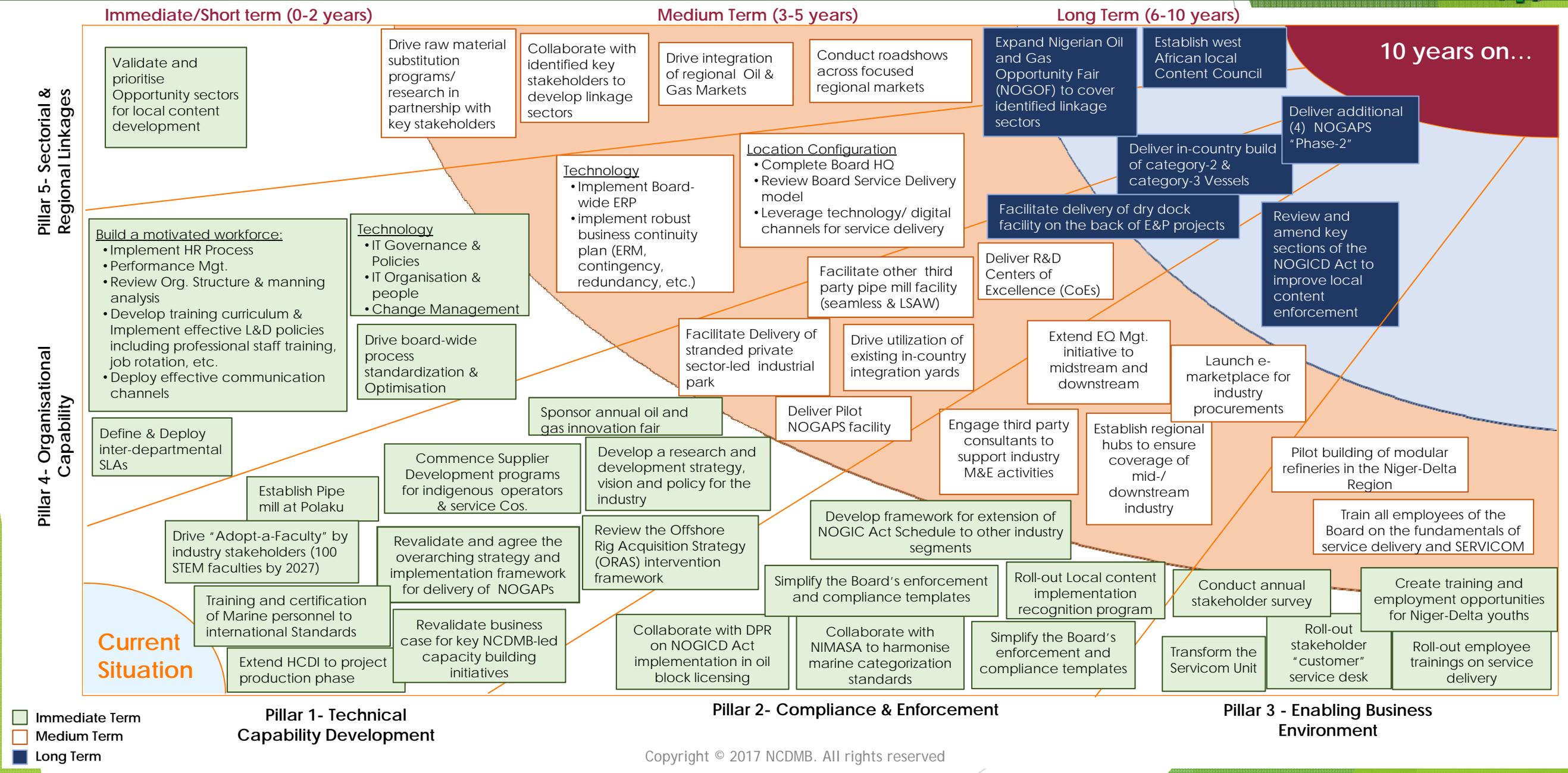
*Research  
and Statistics*

- Up-to-date & reliable data on in-country capacity and capability
- Up-to-date & reliable demand forecast data for industry inputs
- Issuance of quarterly reports on local content implementation in the industry





# Implementation Plan Summary



# Thank You for Listening



*Contact us*

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